CONTENTS

About the editors xiii
List of contributors xv
List of abbreviations xxv

Introduction: cases, structures and prospects 1

Anthony Beresford, Cardiff Business School, UK Stephen Pettit, Cardiff Business School, UK

PART ONE Trade and the transport environment 11

O1 Demand, supply and freight rates: the shipping of global trade 13

Hassiba Benamara, UNCTAD, Switzerland Jan Hoffmann, UNCTAD, Switzerland Frida Youssef, UNCTAD, Switzerland

Introduction 13

Demand: drivers and trends 14

Supply: the key players in international shipping 27

Freight rates 36 Outlook 53 References 54

O2 Trade and customs procedures in international freight transport: requirements, issues and trends 57

Andrew Grainger, Nottingham University Business School, UK

Introduction 57
Trade and customs procedures 58
Customs management practices 63
The case for trade facilitation 66
What does compliance cost? 67
Fixes and reform 68

Conclusion 71 References 72

PART TWO International freight transport in practice 77

O3 Multimodal transport solutions for grain exports from Kazakhstan 79

Timur Bimaganbetov, Ministry of Healthcare and Social Development, Republic of Kazakhstan Anthony Beresford, Cardiff Business School, UK Stephen Pettit, Cardiff Business School, UK

Introduction 79
Grain exports from Kazakhstan 81
Principal grain routes 83
Discussion and conclusion 94
References 97

O4 The transport of oil and gas 100

Hance D Smith, Cardiff University (emeritus), UK Azmath Jaleel, Cardiff University, UK

Introduction 100
Development 100
Technology 105
Environment 112
Political economy 114
Governance and management 118
Conclusion 120
References and resources 121

O5 Global container transport 123

Rolf Neise, International School of Management, Germany

Introduction 123 History of containerization 124 Global container trade 126 Maritime Container Transportation Chain (MCTC) 131 Information and communication technology (ICT) 148 Conclusion 152 References 153

O6 Car shipping 158

Paul Nieuwenhuis, Cardiff Business School, UK

Introduction: the car shipment market 158
Moves to more localized and regional flows 161
Industry developments 164
Environmental impacts 167
The future car carrier 170
Conclusions 171
References 172

PART THREE Trading regions 175

O7 International freight logistics in South East Asia: The Indonesia-Malaysia-Thailand Growth Triangle (IMT-GT) 177

Ruth Banomyong, Thammasat University, Thailand

Introduction 177
IMT-GT trade flows 180
Analytical framework 182
An analysis of freight logistics in IMT-GT's corridors 184
Conclusion 199
References 202

North America's evolving international freight transport: challenges and responses 204

Michael Ircha, University of New Brunswick, Canada

Introduction 204
Integrated global transportation 206
Continental international transportation 208
Canada's gateways and trade corridors 211
Canada Transportation Act review 222

Conclusion 226 References 227

O9 International freight transport in South America: the case of Colombia 231

David B Grant, Hull University Business School, UK Rodrigo Britto, Universidad de los Andes School of Management (UASM), Colombia

Juan Pablo Soto, Universidad de los Andes School of Management (UASM), Colombia

Marcus Thiell, Universidad de los Andes School of Management (UASM), Colombia

Introduction 231

The nature of international freight transport 232
The international freight transport market in Latin America 237
Colombia: background, facts and figures 239
International transport of Colombian cut flowers 244
Transportation of oil in Colombia 248
Conclusion 253
References 253

10 International freight transport in Southern Africa 256

Christopher Savage, University of Huddersfield, UK

Introduction 256
Trade, logistics, transport and corridors 257
Demand and supply: trading volumes 263
Trade agreements 266
Infrastructure 268
Ancillary factors 272
Conclusion 273
References 274

11 Freight transport in Korea and Taiwan 277

Su-Han Woo, Chung-Ang University, South Korea Po-Lin Lai, Chung-Ang University, South Korea Doori Kim, Chung-Ang University, South Korea Jungeun Kim, Chung-Ang University, South Korea Introduction 277
Freight transport in South Korea 278
Challenges and responses in the transport sectors of Taiwan and Korea 289
Discussion and conclusion 294
References 295

PART FOUR Challenging environments and transport futures 297

12 Overcoming international freight transport challenges in a disaster response context 299

Peter Tatham, Griffith Business School, Gold Coast, Australia Gyöngyi Kovács, Hanken School of Economics, Helsinki, Finland

Introduction 299
The humanitarian context 300
Access to the disaster area 303
A complex system of humanitarian transport services 305
New technology in humanitarian transport 307
Grand challenges 310
References 312

13 Transport futures: reconciling the on-demand economy with global production chains 315

Peter Wells, Cardiff Business School, UK

Introduction 315

Technologies, transitions, varieties and elites: a theoretical framework for transport futures 317

Freight transport: bridging the spatial separation of production and consumption 320

Forecasting in a chaotic and diverse world 325

Conclusions 327

References 328

Index 333